

Disclosure Statement

(Registered Financial Adviser)

Name of financial adviser:	Corey William Baxter
FSP number:	702352
Address:	Level 1, 251 Stafford Street, Timaru, 7910
Company Name:	Affinity+Co Life Limited and Affinity & Co Timaru Limited
Trading name:	Affinity+Co
Telephone number:	03 683 1840
Email address:	corey@affinityco.co.nz
Date:	this disclosure statement was prepared on 11 August 2020

It is important that you read this document

The information contained in this disclosure statement will help you decide which financial adviser to choose.

It will help you to decide whether my services will suit your needs. I may also provide you with more information later that will also be important for the financial decisions you make.

What sort of adviser am I?

I am a registered, but not authorised, financial adviser.

I receive compliance assistance from PSC Connect Life NZ Limited.

What services can I provide to you?

I can give you financial advice about, Products on the PSC Connect Life NZ Limited APL including:

- Life insurance products
- Health insurance products

I cannot provide:

- financial advice about financial products other than those set out above
- an investment planning service
- licenced services or Discretionary Investment Management Services

If you need these services, I can refer you to one of our Authorised Financial Advisers.

What should you do if something goes wrong?

If you have a problem, concern or complaint about any part of the services I provide, in the first instance you may contact me by phone, email, or by writing to me at the address above.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Ltd. This service with cost you nothing, and will help us resolve any disagreements.

You can contact the Financial Services Complaints Ltd at:

PO Box 5967, Wellington 6145

0800 347 257

complaints@fscl.org.nz

How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under what should you do if something goes wrong?).

Declaration

I, Corey William Baxter, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed



Corey Baxter

Insurance Advisor | Director

Registered Financial Advisor (FSP702352)